


1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR BOTH LEAF AND DUST
- LEVELS FOR ALL CATEGORIES OF ASSAMS WERE IRREGULAR AND OFTEN TENDED EASIER.
- DOOARS BOUGHT LEAF EASED WITH THE PROGRESS OF THE SALE AND WITNESSED SOME OUTLOTS
- DUST MARKET FOLLOWED A SIMILAR TREND WITH PDs DISCOUNTED MORE THAN THE DUSTs.
- MAJOR BLENDERS WERE ACTIVE WITH SOME SUPPORT FROM OTHER PACKERS, WESTERN INDIA AND EXPORTERS.
- PERCENTAGE OF TEAS SOLD ABOVE RS 400/- CAME DOWN TO 5.6 WHEN COMPARED WITH 11.8 IN THE PREVIOUS WEEK.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 30		
	SALE - 30	SALE - 29	+/-	SALE - 30	SALE - 29	+/-	2024-25	2023-24	2022-23
CTC	276.27	287.07	-10.80	223.55	230.22	-6.67	266.09	220.79	229.76
DUST	295.89	308.53	-12.63	235.80	245.22	-9.42	289.94	238.42	252.00
TOTAL	283.77	296.13	-12.36	227.39	235.18	-7.78	274.78	225.82	235.96

3. QUANTITY OFFERED AND SOLD IN SALE - 30 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 30		
				S-30	2023-24	2024-25	2023-24	2022-23
CTC	17.83	14.29	20	32	21	28	34	
DUST	11.53	8.83	23	34	24	30	30	
TOTAL	29.36	23.12	21	32	22	28	33	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 30/2024-25	283.17	272.46	311.56	240.34	232.55
SALE - 29/2024-25	298.53	280.37	322.27	230.41	233.15
SALE - 30/2023-24	226.70	232.61	251.24	169.80	179.34

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-30/2024-25	38.9	16.7	32.4	5.1	6.8
SOLD - S-30/2024-25	40.0	15.7	30.6	6.0	7.6

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 30		
	SALE - 30	SALE - 29	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	5.6	11.8	10.6	2.3	3.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	2.7	5.8	4.4	0.7	2.0
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	7.8	7.8	5.9	1.3	3.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	12.4	10.2	7.5	2.2	5.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	13.2	10.2	7.2	4.2	7.2
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.4	7.3	7.4	8.0	8.0
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.7	6.0	5.2	9.6	5.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.2	5.8	6.0	9.0	4.8
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.2	4.7	7.1	8.0	6.1
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.4	5.1	6.4	7.5	6.5
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.9	6.7	6.9	7.8	7.6
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	5.6	5.9	5.4	7.0	7.9
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.9	4.9	5.8	7.6	9.0
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	3.3	4.3	5.2	8.4	8.2
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	4.6	2.9	6.2	7.0	6.9
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	1.1	0.5	2.6	8.4	5.4
Q. % OF TEA SELLING BELOW ₹ 100.00	0.1	0.0	0.2	1.2	2.7

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/32	July 20, 2024	83217	858051	July 20, 2023	118945	1136453	-278402
GUW S/32	July 19, 2024	147579	1593662	July 19, 2023	152556	1506645	87017
SLG S/32	July 20, 2024	105961	1402088	July 19, 2023	148639	1758109	-356021

CURRENCY RATES: 1USD = 83.72 INR, 1GBP = 108.23 INR, 1EUR = 90.95 INR (SOURCE : in.reuters.com 25th July 2024)

KOLKATA PRICE RANGE SALE 14 - 30

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	16.5	4.1	5.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	6.9	1.3	3.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	8.9	2.2	5.9
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	11.2	3.8	10.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.3	6.9	11.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	10.1	13.0	11.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	6.9	15.4	6.7
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.3	13.8	6.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.7	11.5	7.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.2	8.5	6.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	4.0	7.0	6.8
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.9	4.1	5.6
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.6	4.1	5.4
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.0	2.8	4.3
O. % OF TEA SELLING BELOW ₹ 140.00	0.5	1.6	2.7

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.3	0.7	1.5
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.4	0.9	1.4
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.5	1.7	2.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	5.4	3.2	6.7
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.7	7.0	10.7
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	12.9	12.1	11.6
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	20.4	15.5	16.9
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	19.9	20.3	19.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	16.0	29.0	18.0
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	7.4	8.0	8.7
K. % OF TEA SELLING BELOW ₹ 120.00	2.2	1.5	3.2

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	1.4	0.0	1.0
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	2.6	0.2	1.3
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	3.7	1.3	1.4
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	9.9	3.4	6.2
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	20.8	8.9	16.5
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	15.9	13.9	16.6
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	17.7	15.8	13.3
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	9.2	15.3	14.1
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.2	16.5	9.8
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.4	12.8	6.4
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	2.6	5.5	5.8
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.7	4.4	3.2
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.6	1.5	1.7
N. % OF TEA SELLING BELOW ₹ 140.00	1.2	0.3	2.7

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	2.3	0.1	0.2
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	3.9	0.7	0.7
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	5.8	2.0	2.4
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	6.1	3.4	6.1
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	10.9	4.4	9.8
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	13.4	7.9	12.3
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	24.0	17.0	18.3
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	30.0	44.4	23.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	3.3	20.0	23.6
J. % OF TEA SELLING BELOW ₹ 90.00	0.3	0.2	3.3

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	4.6	0.2	0.9
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	3.0	0.8	1.9
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.4	1.8	2.7
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.0	2.0	3.4
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	5.6	3.6	3.7
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.3	4.6	6.0
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.0	10.4	11.0
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	23.1	16.5	15.7
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	13.9	22.8	13.9
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	11.4	17.5	18.9
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	6.0	11.5	13.2
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.9	6.2	5.7
M. % OF TEA SELLING BELOW ₹ 120.00	0.5	2.1	2.9